

# CURRICULUM VITAE

## William E. Haley

### **Contact Information**

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Place of Birth: Kirkwood, Missouri, U.S.A.

### **Education**

- Ph.D. - 1982 University of Massachusetts - Amherst.  
Major: Clinical Psychology. (A.P.A. Approved).
- M.S. - 1979 University of Massachusetts - Amherst.  
Major: Clinical Psychology. (A.P.A. Approved).
- B.A. - 1976 Southern Illinois University - Carbondale (Magna Cum Laude).  
Major: President's Degree Program, Psychology and Social Health.

### **Positions Held**

- 1995-present Professor and Director, School of Aging Studies (formerly Department of Gerontology 1995-2003) University of South Florida  
Core Faculty Member, Ph.D. in Aging Studies Program  
Courtesy Joint Professor, Department of Psychology  
Courtesy Joint Professor, Division of Geriatric Medicine  
Courtesy Joint Professor, College of Nursing  
Member, H. Lee Moffitt Cancer Center and Research Institute, Tampa, Florida
- 2004-present Chair, Advisory Council, USF Collaborative on Aging, University of South Florida.
- 2005-present Academic Director, Center for Hospice, Palliative Care, and End-of-Life Studies, University of South Florida
- 2005-present Co-Director, Education and Information Core, Florida Alzheimer's Disease Research Center (E. Pfeiffer, Core Director, H. Potter, PI)

- 1983 - 1995 Assistant to (1989) Associate Professor, Department of Psychology, University of Alabama at Birmingham.
- 1993 - 1995 Associate Director, Alzheimer's Disease Center, University of Alabama at Birmingham.
- 1991 - 1995 Director of Education and Information Transfer Core, Senior Scientist, Alzheimer's Disease Center, University of Alabama in Birmingham.
- 1986 - 1995 Staff Psychologist, Birmingham Department of Veterans Affairs Medical Center. Attending Psychologist, Primary Care/Geriatrics Clinic, Geriatric Evaluation and Management Unit, and Interdisciplinary Team Training in Geriatrics Program.
- 1985 - 1995 Key Faculty and Clinical Psychology Unit Director, Geriatric Education Center, University of Alabama at Birmingham.
- 1987 - 1989 Director, Gerontology Certificate Program, School of Social and Behavioral Sciences, University of Alabama at Birmingham.
- 1982 - 1983 Acting Assistant Professor, Department of Rehabilitation Medicine, University of Washington (Seattle) School of Medicine. Attending Psychologist, Inpatient and Outpatient Clinical Pain Service.
- 1981 - 1982 Postdoctoral Fellow in Geriatric Clinical Psychology, Department of Psychiatry and Behavioral Sciences, University of Washington (Seattle) School of Medicine. Rotations included Geriatric and Family Services Clinic, Pain Clinic, and Nursing Home Consultation.
- 1980 - 1981 Psychology Intern, Department of Psychiatry and Behavioral Sciences, University of Washington (Seattle) School of Medicine. (A.P.A. Approved). Rotations included Inpatient Affective Disorders Unit, Pain Service, Adolescent Clinic, and Adult Outpatient Psychiatry.
- 1976 - 1980 Graduate Trainee, Psychological Services Center, University of Massachusetts. Trained in behavioral, family systems, client-centered, psychodynamic, group, and sex therapies.
- 1975 Undergraduate Intern, Asklepieion Therapeutic Community, Marion Federal Penitentiary.

### **Honors, Awards, and Elected Offices**

Outstanding Faculty Research Accomplishment Award, Office of Research, University of South Florida, 2004.

Outstanding Alumni Award, College of Liberal Arts, Southern Illinois University-Carbondale, 2004.

Chair, Behavioral and Social Sciences Section, Gerontological Society of America, 2003-2004. (The BSS Section has over 2000 members and is the largest of the four sections of the Gerontological Society of America.)

President's Award for Faculty Excellence, University of South Florida, 2003.

Mentor Award, American Psychological Association Division of Adult Development and Aging and Retirement Research Foundation, 2002. Awarded to "an individual who has consistently provided support, guidance, and strong direction to undergraduate and graduate students in aging and adult development...who has been most actively committed to mentoring and who best exemplifies the qualities identified with strong, effective mentoring."

President Section II (Clinical Geropsychology) of Division 12 (Clinical Psychology), American Psychological Association, 2001. (Served as President-Elect, 2000, and as Past-President, 2002). The Section has over 350 members and is the major organization within the American Psychological Association working to promote education, research, and clinical practice by clinical psychologists addressing the needs of older adults.

Representative from Section II (Clinical Geropsychology), to Division 12 (Clinical Psychology), American Psychological Association, 1998-2000. (Served on Board of Directors for Section II and Division 12).

President's Award, Upper Pinellas Association for Retarded Citizens, September 2001. (For activities enhancing UPARC programs on aging and developmental disabilities.)

Fellow, American Psychological Association, 1994-present. Member since 1983. Fellow of Division 12 (Clinical Psychology), Division 20 (Adult Development and Aging), and Division 38 (Health Psychology).

Fellow, Gerontological Society of America. 1993-present. Member since 1983.

Fellow, Association for Gerontology in Higher Education, 1999-present.

National Institute of Mental Health Postdoctoral Fellowship in Geriatric Clinical Psychology, University of Washington, 1981-1982.

National Institute of Mental Health Predoctoral Fellowship in Clinical Psychology, University of Massachusetts, 1977-1980.

Psychology Honors Program, Southern Illinois University, 1975-76.

President's Scholar, Southern Illinois University, 1973-1976.

President's Scholarship, four year full tuition and fees. Won in academic competition, Southern Illinois University, 1973.

### **Selected Professional Service Activities**

2006 - Present National Institute of Mental Health – member, Interventions Committee for Schizophrenia Spectrum Disorders, Personality Disorders, and Disorders of Late Life (ITSP) scientific review panel.

July 2004 Congressional briefing, sponsored by groups including American Psychological Association, Hospice Foundation of America, Rosalynn Carter Institute, and National Association of Councils of Developmental Disability, on “Providing lifespan respite care: Vital support for family caregivers”, for U.S. House of Representatives, Washington, D.C. Topic: “Stresses of family caregiving: What does the research say?”

2003 - Present Associate Editor, *Psychology and Aging* (Editorial Board member 1993-2002).

2004 – Present Editorial Board, *Clinical Gerontologist*.

1996 - Present Editorial Board, *Aging & Mental Health*.

1992 - Present Editorial Board, *Research on Aging*.

1991-1999 Editorial Board, *Journal of Gerontology: Psychological Sciences*.

1990 - 1999 Editorial Board, *The Gerontologist*.

1999 - Present External Scientific Advisory Committee, Alzheimer’s Disease Center, New York University Medical Center.

2000-2002 External Advisory Committee, Institute on Aging, Wayne State University, 2000-2002. Co-Chair, 2002.

2000 - present Member, American Psychological Association Ad-hoc Committee on End-of-Life Issues.

1995 – 1996 Member, American Psychological Association Committee for the Advancement of Professional Practice Primary Care Task Force.

### **Publications--Journal Articles**

Mittelman, M., Haley, W. E., Clay, O., & Roth, D. L. (in press). Improving caregiver well-being delays nursing home placement of patients with Alzheimer disease. *Neurology*.

- Burton, A. M., Haley, W. E., Small, B. J., Finley, P., Dillinger-Vasille, M., & Schonwetter, R. (in press). Predictors of well-being in bereaved former hospice caregivers: The role of caregiving stressors, appraisals, and social resources. *Palliative and Supportive Care*.
- Mingo, C. A., McIlvane, J. M., & Haley, W. E. (in press). Impact of the diagnostic label of osteoarthritis on perceptions of disability and willingness to help a parent in African Americans and Whites. *Arthritis Care & Research*.
- Haley, W. E., & Zelinski, E. I. (in press). Progress and challenges in graduate education in gerontology: The U.S. experience. *Gerontology and Geriatrics Education*.
- Burton, A. M., Haley, W. E., & Small, B. J. (2006). Bereavement after caregiving or unexpected death: Effects on elderly spouses. *Aging & Mental Health, 10*, 319-326.
- Zacks, R., Blanchard-Fields, F., & Haley, W. E. (2006). *Psychology and Aging: The first 20 years. Psychology and Aging, 21*, 1-6.
- McMillan, S. C., Small, B. J., Weitzner, M., Schonwetter, R. S., Tittle, M., Moody, L., & Haley, W. E. (2006). Impact of coping skills intervention with family caregivers of hospice patients with cancer: A randomized clinical trial. *Cancer, 106*, 214-222.
- Roscoe, L. A., Osman, H., & Haley, W. E. (2006). Implications of the Schiavo case for understanding family caregiving issues at the end-of-life. *Death Studies, 30*, 149-161.
- Roth, D. L., Mittelman, M., Clay, O., Madan, A., & Haley, W. E. (2005). Changes in social support as mediators of the impact of a psychosocial intervention for spouse caregivers of persons with Alzheimer's disease. *Psychology and Aging, 20*, 634-644.
- Kwak, J., & Haley, W. E. (2005). Current research findings on end-of-life decision making among racially/ethnically diverse groups. *The Gerontologist, 45*, 634-641.
- Haley, W. E. (2005). Clinical geropsychology in primary care: Progress and prospects. *Clinical Psychology: Science and Practice, 12*, 336-338.
- Molinari, V., Chiriboga, D. A., Schonfeld, L., Haley, W. E., Schinka, J., Hyer, K., & Dupree, L. W. (2005). Geropsychology post-doctoral training in public sector service delivery: The USF/Tampa VA Fellowship Model. *Gerontology and Geriatrics Education, 25*, 63-82.
- Haley, W.E., Gitlin, L.N., Wiszniewski, S., Mahoney, D.F., Coon, D.W., Winter, L., Corcoran, M., Schinfeld, S., & Ory, M. (2004). Well-being, appraisal, and coping in African-American and Caucasian dementia caregivers: Findings from the REACH study. *Aging & Mental Health, 8*, 316-329.
- Coon, D. W., Rubert, M., Solano, N., Mausbach, B., Kraemer, H., Arguëlles, T., Haley, W. E., Thompson, L. W., & Gallagher-Thompson, D. (2004). Well-being, appraisal, and coping in Latina and Caucasian female dementia caregivers: Findings from the REACH

- study. *Aging & Mental Health*, 8, 330-345.
- Stevens, A.B., Arguelles, S., Belle, S., Coon, D., Haley, W.E., Mendelsohn, A., Ory, M., Vance, D., & Wisniewski, S. (2004). Measurement of leisure time satisfaction in family caregivers. *Aging & Mental Health*, 8, 450-459.
- Stevens, A., Owen, J., Roth, D., Clay, O., Bartolucci, A., & Haley, W.E. (2004). Predictors of nursing home placement in White and African American individuals with dementia. *Journal of Aging and Health*, 16, 375-397.
- Haley, W. E., & Perkins, E. A. (2004). Current status and future directions in family caregiving and aging people with intellectual disability. *Journal of Policy and Practice in Intellectual Disabilities*, 1, 24-30.
- Jang, Y., Clay, O. J., Roth, D. L., Haley, W. E., & Mittelman, M. S. (2004). Neuroticism and longitudinal change in caregiver depression: Impact of a spouse-caregiver intervention program. *The Gerontologist*, 44, 311-317.
- Mittelman, M., Roth, D., Coon, D., & Haley, W. E. (2004). Sustained benefit of supportive intervention for depressive symptoms in Alzheimer's caregivers. *American Journal of Psychiatry*, 161, 850-856.
- Mittelman, M. S., Roth, D. L., Haley, W. E., & Zarit, S. (2004). Effects of a caregiver intervention on negative caregiver appraisals of behavior problems in patients with Alzheimer's disease: Results of a randomized trial. *Journal of Gerontology: Psychological Sciences*, 59B, p27-p34.
- Extermann, M., Meyer, J., McGinnis, M., Crocker, T. T., Corcoran, M. B., Yoder, J., Haley, W. E., Chen, H., Boulware, D., & Balducci, L. (2004). A comprehensive geriatric intervention detects multiple problems in older breast cancer patients. *Critical Reviews in Oncology/Hematology*, 49, 69-75.
- Jang, Y., Mortimer, J.A., Haley, W.E., & Graves, A.B. (2004). The role of social engagement in life satisfaction: Its significance among older individuals with disease and disability. *Journal of Applied Gerontology*, 23, 266-278.
- Gallagher-Thompson, D., Haley, W.E., Guy, D., Rubert, M., Arguellas, T., Tennstedt, S., & Ory, M. (2003). Tailoring psychological interventions for ethnically diverse dementia caregivers. *Clinical Psychology: Science and Practice*, 10, 423-438.
- Burgio, L., Stevens, A.B., Guy, D., Roth, D.L., & Haley, W.E. (2003). Impact of two interventions on White and African-American family caregivers of individuals with dementia. *The Gerontologist*, 43, 568-579.
- Schulz, R., Mendelsohn, A. B., Haley, W. E., Mahoney, D., Allen, R. S., Zhang, S., Thompson, L., & Belle, S. H. (2003). End of life care and the effects of bereavement among family caregivers of persons with dementia. *New England Journal of Medicine*, 349, 1936-1942.

- Haley, W.E., Larson, D., Kasl-Godley, J., Neimeyer, R., & Kwilosz, D. (2003). Roles for psychologists in end-of-life care: Emerging models of practice. *Professional Psychology: Research and Practice*, 34, 626-633.
- Allen, R. S., Kwak, J., Lokken, K.L., & Haley, W. E. (2003). End of life issues in the context of Alzheimer's disease. *Alzheimer's Care Quarterly*, 4, 312-330.
- Chen, H., Haley, W.E., Robinson, B., & Schonwetter, R.S. (2003). Decisions for hospice care in patients with advanced cancer. *Journal of the American Geriatrics Society*, 51, 789-797.
- Haley, W.E., LaMonde, L.A., Han, B., Burton, A.M., & Schonwetter, R. (2003). Predictors of depression and life satisfaction among spousal caregivers in hospice: Application of a stress process model. *Journal of Palliative Medicine*, 6, 215-224.
- Schonwetter, R.S., Han, B., Small, B.J., Martin, B., Tope, K., & Haley, W.E. (2003). Predictors of six-month survival in patients with dementia: An evaluation of hospice Medicare guidelines. *American Journal of Hospice and Palliative Care*, 2, 105-113.
- Haley, W. E. (2003). The costs of family caregiving: Implications for geriatric oncology. *Critical Reviews in Oncology/Hematology*, 48, 151-158.
- Haley, W. E. (2003). Family caregivers of elderly patients with cancer: Understanding and minimizing the burdens of care. *The Journal of Supportive Oncology*, 1(Suppl. 2), 25-29.
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- Robb, C., Haley, W.E., Becker, M.A., Polivka, L.A., & Chwa, H. (2003). Attitudes toward mental health care in younger and older adults. *Aging & Mental Health*, 7, 142-152.
- Kim, S. Y., Yoon, H. S., Kim, J. S., & Haley, W. E. (2003). Factors affecting life satisfaction and depression of caregivers of the elderly with dementia: A comparative study of Korean and American caregivers. *Journal of the Korea Gerontological Society*, 23, 193-221.
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- Jang, Y., Mortimer, J. A., Haley, W. E., Small, B., Chisolm, T. E., & Graves, A. B. (2003). The role of vision and hearing in physical, social and emotional functioning among older adults. *Research on Aging*, 25, 172-191.

- Jang, Y., Graves, A. B., Haley, W. E., Small, B. J., & Mortimer, J. A. (2003). Determinants of a sense of mastery in African American and White older adults. *Journal of Gerontology: Social Sciences, 58B*, S221-S224.
- Jang, Y., Haley, W.E., Small, B.J., & Mortimer, J.A. (2002). The role of mastery and social resources in the associations between disability and depression in later life. *The Gerontologist, 42*, 807-813.
- Haley, W. E. (2002). A commentary - Institutional Review Board approval and beyond: Proactive steps to improve ethics and quality in end of life research. *The Gerontologist, 42*, [Special Issue III], 109-113.
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- Haley, W.E., Allen, R., Reynolds, S., Chen, H., Burton, A., & Gallagher-Thompson, D. (2002). Family issues in end-of-life decision making and end-of-life care. *American Behavioral Scientist, 46*, 284-297.
- Extermann, M., Chen, H., Cantor, A.B., Corcoran, M.B., Meyer, J., Grendys, E., Cavanaugh, D., Antonek, S., Camarata, A., Haley, W.E., & Balducci, L. (2002). Predictors of tolerance to chemotherapy in older cancer patients: A prospective pilot study. *European Journal of Cancer, 38*, 1466-1473.
- Jang, Y., Mortimer, J.A., Haley, W.E., & Graves, A.B. (2002). The role of neuroticism in the association between performance-based and self-reported measures of mobility. *Journal of Aging and Health, 14*, 495-508.
- Jang, Y., Mortimer, J. A., Haley, W. E., Hnath-Chisolm, T. E., & Graves, A. B. (2002). Non-auditory determinants of self-perceived hearing problems among older adults: The role of stressful life conditions, neuroticism, and social resources. *Journal of Gerontology: Medical Sciences, 57a*, M466-M469.
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- Han, B., Small, B. J., & Haley, W. E. (2001). The structure of self-rated health among community-dwelling older adults with stroke. *Home Health Care Services Quarterly, 20*, 1-15. (Issue published during June 2002).
- Robb, C., Chen, H., & Haley, W.E. (2002). Ageism in mental health and health care: A critical review. *Journal of Clinical Geropsychology, 8*, 1-12.

- Owen, J. E., Roth, D. L., Stevens, A. B., McCarty, H. J., Clay, O. J., Wadley, V. G., Goode, K. T., & Haley, W. E. (2002). Association of life events and psychological distress in family caregivers of dementia patients. *Aging & Mental Health, 6*, 62-71.
- Owen, J.E., Goode, K.T., & Haley, W.E. (2001). End of life care and reactions to death in African-American and White family caregivers of relatives with Alzheimer's disease. *OMEGA, 43*, 349-361.
- Roth, D.L., Haley, W.E., Owen, J.E., Clay, O.J., & Goode, K.T. (2001). Latent growth models of the longitudinal effects of dementia caregiving: A comparison of African-American and White family caregivers. *Psychology and Aging, 16*, 427-436.
- Wadley, V.G., & Haley, W.E. (2001). Disease labels and caregiving: Impact of the labels of Alzheimer's disease and major depression on affect, attributions, and helping intentions. *Journal of Gerontology: Psychological Sciences, 56B*, 244-252.
- Haley, W.E., LaMonde, L.A., Han, B., Narramore, S., & Schonwetter, R. (2001). Family caregiving in hospice: Effects on psychological and health functioning in spousal caregivers for patients with lung cancer or dementia. *The Hospice Journal, 15*, 1-18.
- Jang, Y., Small, B.J., & Haley, W.E. (2001). Cross-culture comparability of the Geriatric Depression Scale: Comparison between older Koreans and older Americans. *Aging & Mental Health, 5*, 31-37.
- Jang, Y., Haley, W.E., & Reynolds, S.L. (2000). Mutual exchange of support and intergenerational relationships in Korean families. *Hallym International Journal of Aging, 2*, 135-147.
- Jang, Y., Haley, W.E., Small, B.J., & Reynolds, S.L. (2000). Psychosocial resources as predictors of depression among older adults in Korea: The role of sense of mastery, social network, and social support. *Hallym International Journal of Aging, 2*, 26-35.
- McCarty, H.J., Roth, D.L., Goode, K.T., Owen, J.E., Harrell, L., Donovan, K., & Haley, W.E. (2000). Longitudinal course of behavioral problems during Alzheimer's disease: Linear versus curvilinear patterns of decline. *Journal of Gerontology: Medical Sciences, 55a*, m200-m206.
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- Han, B., Small, B.J., & Haley, W.E. (1999). The effects of gender, ethnicity, and education on the structure of self-rated health. *Annals of the New York Academy of Sciences, 896*, 442-447.
- Han, B., & Haley, W.E. (1999). Family caregiving for patients with stroke: Review and analysis. *Stroke, 30*, 1478-1485.

- Haley, W.E. (1999) Psychotherapy with older adults in primary care medical settings. *Journal of Clinical Psychology*, 55, 991-1004.
- Haley, W. E., Han, B., & Henderson, J. N. (1998). Aging and ethnicity: Issues for clinical practice. *Journal of Clinical Psychology in Medical Settings*, 5, 393-409.
- Haley, W.E., McDaniel, S.H., Bray, J.H., Frank, R.G., Heldring, M., Johnson, S.B., Lu, E.G., Reed, G.M., & Wiggins, J.G. (1998). Psychological practice in primary care settings: Practical tips for clinicians. *Professional Psychology: Research and Practice*, 29, 237-244.
- Goode, K.T., Haley, W.E., Roth, D.L., & Ford, G.R.(1998). Predicting longitudinal changes in caregiver physical and mental health: A stress process model. *Health Psychology*, 17, 190-198.
- Anderson, B.T., & Haley, W.E. (1997). Clinical geropsychology: Implications for practice in medical settings. *Journal of Clinical Psychology in Medical Settings*, 4, 193-205.
- Barrett, J.J., Haley, W.E., Harrell, L.E., & Powers, R.E. (1997). Knowledge about Alzheimer disease among primary care physicians, psychologists, nurses, and social workers. *Alzheimer Disease and Associated Disorders*, 11, 99-106.
- Allen-Burge, R., & Haley, W.E. (1997). Individual differences and surrogate medical decisions: Differing preferences for life sustaining treatments. *Aging & Mental Health*, 1, 121-131.
- Ford, G. R., Goode, K.T., Barrett, J.J., Harrell L.E., & Haley, W.E. (1997). Gender roles and caregiving stress: An examination of subjective appraisals of specific primary stressors in Alzheimer's caregivers. *Aging & Mental Health*, 1, 158-165.
- Haley, W.E. (1997). The family caregiver's role in Alzheimer's disease. *Neurology*, 48, S6, S25-S29.
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- Haley, W.E., Wadley, V.G., West, C.C., & Vetzal, L.L. (1994). How caregiving stressors change with severity of dementia. *Seminars in Speech and Language, 15*, 195-205.
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Wisocki, P.A., Ziajka, G.M., Nissenbaum, J., Haley, W.E., Handen, B., and Kerr, B.B. (1982). Definitional issues in behavioral medicine. *Scandinavian Journal of Behavior Therapy*, *11*, 57-63.

Sosis, R., Strickland, B.R. and Haley, W.E. (1980). Perceived locus of control and beliefs about astrology. *Journal of Social Psychology*, *110*, 65-71.

Strickland, B. R. and Haley, W. E. (1980). Sex differences on the Rotter IE Scale. *Journal of Personality and Social Psychology*, *39*, 930-939.

### **Publications—Book Chapters**

Perkins, E. A., Lynn, N., & Haley, W. E. (in press). Caregiver issues associated with wandering. In A. Nelson & D. Algase (Eds.) *Safe and ethical approaches for wandering behaviors: A practice guide*. New York: Springer.

Haley, W. E. (in press). Family caregiving at the end-of-life: Current status and future directions. In R. Montgomery (Ed.) *Caregiving across the lifespan*. New York: Oxford University Press.

Allen, R.S., Haley, W.E., Roff, L.L., Schmid, B., & Bergman, E.J. (2006). Responding to the needs of caregivers near the end of life: Enhancing benefits and minimizing burdens. In J. L. Werth, J. R. Anderson, & D. Blevins (Eds.), *Psychosocial issues near the end of life: A resource for professional care providers* (pp. 183-201). Washington, DC: American Psychological Association.

Haley, W. E., Burton, A. M., LaMonde, L. A. & Schonwetter, R. S. (2004). Family caregiving issues for older cancer patients. In L. Balducci, G.H. Lyman, W.B. Ershler, & M. Extermann (Eds.), *Comprehensive geriatric oncology* (2<sup>nd</sup> ed., pp. 843-852). London: Taylor & Francis.

Burton, A.M., Kwak, J. & Haley, W. E. (2004). Elder caregiving. In C. Spielberger (Ed.) *Encyclopedia of applied psychology* (Vol. 1, pp. 703-711). Oxford: Elsevier.

Haley, W. E., & Kwak, J. (2004). Gerontology. In W. E. Craighead and C. B. Nemeroff (Eds.), *The concise Corsini encyclopedia of psychology and behavioral science* (3<sup>rd</sup> ed., pp. 399-401). Hoboken, New Jersey: John Wiley & Sons, Inc.

Haley, W.E. (2004). Serving older adults: Clinical geropsychology in primary care. In R. Frank, S. McDaniel, J. Bray, and M. Heldring (Eds.), *Primary care psychology*. (pp. 227-242). Washington, D.C.: American Psychological Association Press.

Haley, W.E., McDaniel, S.H., Bray, J.H., Frank, R.G., Heldring, M., Johnson, S.B., Lu, E.G., Reed, G.M., & Wiggins, J.G. (2004). Psychological practice in primary care settings: Practical tips for clinicians. In R. Frank, S. McDaniel, J. Bray, and M. Heldring (Eds.), *Primary care psychology*. (pp. 95-112). Washington, D.C.: American Psychological

Association Press. (Reprinted from 1998 article in *Professional Psychology: Research and Practice*.)

Haley, W. E., Robb, C., Jang, Y., & Han, B. (2003). The wisdom of years: Understanding the journey of life. In J.D. Robinson & L.C. James (Eds.), *Diversity in human interactions: The tapestry of America* (pp. 123-143). New York: Oxford University Press.

Barrett, J., Haley, W. E., & Sisler, L. (2003). Helping family caregivers of elderly cancer patients: The CARE model. In J. Overcash & L. Balducci (Eds.), *The older cancer patient: A guide for nurses and related professionals* (pp. 242-256). New York: Springer Publishing Company.

Mushel, M., & Haley, W. E. (2003). Gerontology. In M. A. Richard & W. G. Emener (Eds.), *I'm a people person: A guide to human service professions* (pp. 119-130). Springfield, Illinois: Charles C. Thomas, Publisher.

Thompson, L. W., & Gallagher-Thompson, D. & Haley, W. E (2003). Future directions in dementia caregiving intervention research and practice. In D. Coon, D. Gallagher-Thompson, & L. W. Thompson (Eds.), *Innovative interventions to reduce dementia caregivers' distress: A clinical guide* (pp. 299-311). New York: Springer Publishing Company.

Haley, W. E., & Jang, Y. (2002). Stress and coping. In D. J. Ekerdt, R. A. Applebaum, K. C. Holden, S. G. Post, K. Rockwood, R. Schulz, R. L. Sprott, & P. Uhlenberg, (Eds.). *Encyclopedia of aging* (pp. 1353-1360). New York: Macmillan Reference USA.

Jang, Y. & Haley, W. E. (2002). Life events and stress. In D. J. Ekerdt, R. A. Applebaum, K. C. Holden, S. G. Post, K. Rockwood, R. Schulz, R. L. Sprott, & P. Uhlenberg, (Eds.). *Encyclopedia of aging* (pp. 784-789). New York: Macmillan Reference USA.

Gallagher-Thompson, D., Arean, P., Menendez, A., Takagi, K., Haley, W.E., Arguelles, T., Rubert, M., Loewenstein, D., and Szapocznik, J. (2000). Development and implementation of intervention strategies for culturally diverse caregiving populations. In R. Schulz (Ed.), *Handbook on dementia caregiving: Evidence-based interventions for family caregivers* (pp. 151-186). New York: Springer Publishing Company.

Schulz, R., Gallagher-Thompson, D., Haley, W.E., and Czaja, S. (2000). Understanding the interventions process: A theoretical/conceptual framework for intervention approaches to caregiving. In R. Schulz (Ed.), *Handbook on dementia caregiving: Evidence-based interventions for family caregivers* (pp. 33-60). New York: Springer Publishing Company.

Haley, W. E., & Bailey, S. (1999). Research on family caregiving in Alzheimer's disease: Implications for practice and policy. In B. Vellas & J. L. Fitten (Eds.), *Research and practice in Alzheimer's disease Volume 2* (pp.321-332). Paris, France: Serdi Publisher.

- Haley, W. E. & Mangum, W. P. (1999). Ethical issues in geriatric assessment. In P. Lichtenberg (Ed.), *Handbook of assessment in clinical gerontology* (pp. 606-626). New York: John Wiley & Sons.
- Haley, W. E. (1998). Alzheimer's disease: A general view. In E.A. Blechman & K. Brownell (Eds.), *Behavioral medicine for women: A comprehensive handbook* (pp. 546-550). New York: Guilford.
- Haley, W. E., Ehrbar, L., & Schonwetter, R. (1997). Family caregiving issues. In L. Balducci, G.H. Lyman, & W.B. Ershler (Eds.), *Comprehensive geriatric oncology* (pp.805-812). London: Harwood Academic Publishers.
- Haley, W.E. (1996). The medical context of psychotherapy with the elderly. In S. Zarit & B. Knight (Eds.) *A guide to psychotherapy and aging: Effective clinical interventions in a life-stage context* (pp. 221-239). Washington, DC: American Psychological Association Press.
- Haley, W.E. & Gatz, M. (1995). Doctoral training and methods for attracting students to work in clinical geropsychology. In B.G. Knight, L. Teri, J. Santos, & P. Wohlford (Eds.) *Applying geropsychology to services for older adults: Implications for training and practice* (pp. 113-118). Washington, DC: American Psychological Association.
- Duke, L.W. Haley, W.E., & Bergquist, T.F. (1991). Cognitive/behavioral interventions for age-related memory impairment. In P.A. Wisocki (Ed.), *Handbook of clinical behavior therapy with the elderly client* (pp. 245-272). New York: Plenum.

### **Publications—Letters, Newsletters, Book Reviews, Other**

- Haley, W. E. (2003). Mentorship my way. *Adult Development & Aging News*, 30 (3), 8-9.
- Haley, W.E., McMillan, S. C., & Schonwetter, R. S. (2002). Nurses' and social workers' experience with patients who requested assistance with suicide. *New England Journal of Medicine*, 347, 2082. (Letter to the Editor).
- Kasl-Godley, J., & Haley, W. E. (2002). Consultation on end-of-life care. *Psychologists in Long Term Care Newsletter*, 16 (2), 1-4.
- Haley, W.E. (2000). The Alzheimer's patient as person: Observations from an African American family caregiver. [Review of *Your name is Hughes Hannibal Shanks: A caregiver's guide to Alzheimer's.*] *Contemporary Psychology*, 45, 537-539.
- Haley, W.E. (1996). [Review of *Aging and Quality of Life.*] *Journal of Gerontological Social Work*, 26, 178-179.

- Haley, W.E. (1994). Geriatric clinical psychology. In L.C. Norden (Ed.), *Interdisciplinary Geriatrics: A resource guide for health professionals*. Birmingham VA Medical Center, 1994.
- Haley, W.E. (1994). [Review of *Mental health and aging: Progress and prospects.*] *Contemporary Gerontology*, 1, 87-88.
- West, C.A.C. & Haley, W.E. (1993). [Review of *Handbook of mental health and aging, Second Edition*]. *Clinical Gerontologist*, 14, (2), 71-72.
- Haley, W.E. & Wadley, V.G. (1993). [Review of *Respite for caregivers of Alzheimer patients: Research and practice*], *Clinical Gerontologist*, 12, 90-92.
- Haley, W.E. & Collins, R.P. (1993). [Review of *The 36 Hour Day, Revised Edition*]. *Clinical Gerontologist*, 12, 81-82.
- Haley, W.E., Taylor, G.P., & Newman, R. (1993). *American Psychological Association Statement on Clinical Practice Guidelines for Screening for Alzheimer's and Related Dementias*. Delivered as position paper to Panel on Clinical Practice Guidelines for Screening for Alzheimer's and Related Dementias, April, 1993.
- Haley, W. E. & Alexander, R. W. (1992). [Review of *The physiology of psychological disorders: Schizophrenia, depression, anxiety and substance abuse*]. *The Behavior Therapist*, 15, 236-238.
- Haley, W.E. (1991). Caregiver intervention programs: The moral equivalent of free haircuts? *The Gerontologist*, 31, 7-8. (Invited editorial).
- Haley, W.E. (1989). Aging and behavioral medicine: Whether the two shall meet. [Review of *Perspectives in behavioral medicine: The aging dimension*]. *Contemporary Psychology*, 34, 464-465.
- Haley, W.E. (1988). [Review of *Screening for brain impairment: A manual for mental health practice*]. *The Behavior Therapist*, 11, 57.
- Haley, W.E. (1987). [Review of *Psychological therapies for the elderly*]. *The Gerontologist*, 27, 254.
- Haley, W.E. (1987). [Review of Responsive care: *Behavioral interventions with elderly persons*]. *Clinical Gerontologist*, 6, 90-92.
- Haley, W.E. (1987). [Review of *The hidden victims of Alzheimer's disease: Families under stress*]. *Clinical Gerontologist*, 7, 82-84.
- Boll, T.J., Haley, W.E., Levine, E.G., and Cosper, M.R. (1984). Medical effects of the "The Day After". *New England Journal of Medicine*, 310, 1196. (Letter to the Editor).

## **Funded Research and Training Projects**

Investigator (L. Balducci, PI), “Support of the family caregiver of the older cancer patient”  
National Cancer Institute, 1 R21 CA124606, 2006-2008. (\$448,250).

Co-Principal Investigator (D. Roth, PI), “Psychosocial impact of stroke on family caregivers”.  
National Institute of Neurological Disorders and Stroke, 1 R01 NS 45789-01A1, 2005-2010. Total grant is for \$1,825,875; includes subcontract to USF of \$333,172.

Co-Principal Investigator (E. Pfeiffer, PI), “Education and Information Core.” Part of an  
Alzheimer’s Disease Research Center Grant (H. Potter, PI), University of South Florida.  
National Institute on Aging 1P50AG025711-01, 2005-2010. (Total direct costs for  
project, \$504,528; total costs for grant \$7,531,439).

Investigator (J. Salmon and K. Hyer, PIs), “Florida’s minority elders: An assessment of physical  
and mental health service needs.” Administration on Aging, 90AM2750/02, 2003-2006.  
(\$1,502,083).

Investigator (S. McMillan, PI), “Efficacy of systematic assessment in improving hospice  
outcomes.” National Institute for Nursing Research, R01-NR-008252, 2004-2007.  
(\$1,665,754).

Principal Investigator, \$10,000 subcontract from Upper Pinellas Association for Retarded  
Citizens (UPARC) to support graduate student Elizabeth Perkins, 2004-2005.

Co-Principal Investigator (J. McIlvane, PI), “Living with memory impairment—Assessing the  
needs of families with Mild Cognitive Impairment”, 2004-2006. Subcontract for \$14,376  
from Sarasota Memorial Hospital from a grant from the Johnnie B. Byrd Sr. Alzheimer's  
Center and Research Institute.

Investigator (V. Molinari, PI), “Post-doctoral public sector interdisciplinary training”, Bureau of  
Health Professions, 2003-2006. (\$667,767).

Principal Investigator, “Quality of life in older breast cancer survivors.” National Institute on  
Aging, 1 R03 AG021210-01, 2002-2003. (\$72,500).

Investigator (S. McMillan, PI), “A caregiver intervention to improve hospice outcomes.”  
National Institute for Nursing Research, National Cancer Institute, 1 R01 CA77307-  
01A3, 1999-2003. (\$1,300,000).

Investigator (M. Amen, PI), “University of South Florida Globalization Research Center”.  
Department of Education, FIPSE, \$637,500, 2001-2002.

Co-Investigator (M. Weitzner, PI), “Stress of cancer caregiving: Analysis and intervention.”  
National Cancer Institute, R29 CA73911-04, 1997-2002. (\$497,686).

Investigator (L. Balducci, PI), "Comprehensive treatment for older breast cancer patients." National Cancer Institute, R55CA77316-01, 1999-2000. (\$100,000).

Co-Principal Investigator (L. Burgio, PI), "Skill training for African-American and White caregivers." National Institute of Nursing Research 1U01NR04261-01, 1995-2000. (\$1,806,489). This project is part of a multisite NIH study, "Resources for Enhancing Alzheimer Caregivers Health (REACH)."

Project Leader, "Caregiver coping: Racial and longitudinal effects". Part of a Program Project Grant (L. Harrell, PI), "Alzheimer's disease: A multi disciplinary approach." National Institute on Aging, 2 POI AG06569-04, 1990-1995. (Total costs for project, \$606,700; total costs for grant, \$3,985,911). Funding renewed, 1996-2001, (M. Wyss, PI). Total costs for project, \$845,521; total costs for grant, \$5,190,735.

Investigator (M. Extermann, PI), "Evaluating Risks of Chemotherapy in Older Patients." American Cancer Society, 1998-1999. (\$15,328).

Principal Investigator, "Sun City Center Survey of Mental Health Needs," Florida Mental Health Institute, 1998. (\$5,000).

Core Interdisciplinary Faculty (E. Pfeiffer, Project Director), "Geriatric Interdisciplinary Team Training." John A. Hartford Foundation, 1997-1999. (\$750,000).

Principal Investigator, "Spousal bereavement after caregiving: A prospective study of hospice families." Institute on Aging pilot research grant, University of South Florida, 1996-1997. (\$7,450).

Core Interdisciplinary Faculty (E. Pfeiffer, Project Director), "Geriatric Interdisciplinary Team Training." John A. Hartford Foundation, 1996. (\$100,000).

Project Leader, "Education and Information Transfer Core." Part of an Alzheimer's Disease Center Core Grant (L. Harrell, PI), University of Alabama at Birmingham. National Institute on Aging 1P30AG10163-01, 1991-1996. (Total costs for project, \$549,664; total costs for grant \$3,326,879).

Key Faculty and Clinical Psychology Unit Director (G.H. Hughes, D. Folks, R. Allman, PIs), "UAB Geriatric Education Center." Bureau of Health Professions Grant, 1985-1993. (\$3,124,018).

Investigator (J.M. Clair, PI), "Old age and communication problems during medical encounters." AARP Andrus Foundation Grant, 1991-1992. (\$74,425).

Investigator (E.W. Cook, Principal Investigator), "Small instrumentation grant." National Institute on Aging, 1S15 AS10240-01, 1991-1992 (\$9,018).

Investigator (H. Schnaper, R. Allman, PIs), “Systolic Hypertension in the Elderly Program: Clinical Centers.” National Heart, Lung, and Blood Institute Grant, 1984-1991 (\$1,685,748).

Co-Investigator (K.J. Hagglund, PI), “The effects of cognitive coping strategies on rheumatoid arthritis patients' perceived pain and performance during a behavioral task.” Arthritis Foundation Arthritis Health Professions Traineeship Grant, 1987-1989 (\$34,000).

Principal Investigator, “Health and psychological consequences of home care of dementia patients on family caregivers: Assessment and intervention.” AARP Andrus Foundation Grant, 1984-1985 (\$40,000).

### **Thesis and Dissertation Research Supervision**

Current supervision of Ph.D. in Aging Studies Students Jung Kwak (co-chair), Elizabeth Perkins (chair), Elizabeth Bergman (chair), Lindsay Freeman (chair).

Chair or Co-chair of 15 completed theses and dissertations. At USF, I have Chaired or Co-chaired 6 completed dissertations in the Aging Studies Program (Beth Han, Jennifer Salmon, Yuri Jang, Hongbin Chen, Claire Robb, and Allison Burton).

Former students have taken faculty positions at University of Missouri, Medical College of Georgia, University of Alabama at Birmingham, Xavier University, University of North Carolina-Wilmington, University of South Florida, research staff position at Bureau of Primary Health Care, U.S. Department of Health and Human Services, and National Center for Health Statistics, and postdoctoral positions at Duke University, Durham VA Medical Center, Cleveland Clinic, University of Georgia.

Committee member of 25 additional completed theses and dissertations, 1 dissertation in progress.

External dissertation reviewer, University of British Columbia, October 1998.

### **Recent Presentations at Professional Meetings**

Haley, W. E. “Family caregiver intervention in hospice: Results of a randomized trial.” Presented as part of a symposium, “Caregivers of elderly individuals with cancer” (Y. Kim, Chair) at American Psychosocial Oncology Society meetings, Phoenix, Arizona, January 2005.

McIlvane, J., Popa, M., & Haley, W. E. “Needs and experiences of care partners for persons with MCI.” Presented as part of a symposium, “Family responses to mild cognitive impairment (R. Blieszner, Chair), at the American Psychological Association meetings, Washington, D.C., August 2005.

- Perkins, E. A., Small, B. J., Balducci, L., Extermann, M., Robb, C., & Haley, W. E. "The salience of health status and psychosocial factors in overall well-being among older breast cancer survivors." Presented at 1st National Cancer Research Institute Cancer Conference, Birmingham, UK, October 2005.
- Robb, C., Jang, Y., Molinari, V., Overcash, J., Haley, W.E., and Extermann, M. Impact of mastery on older breast cancer survivors. Presented at the Meeting of the International Society for Geriatric Oncology, Geneva, Switzerland, October 2005.
- Mittelman, M. S., Roth, D. L., Clay, O. J., & Haley, W. E. "Physical health effects of the NYU spouse caregiving intervention." Presented at Gerontological Society of America meetings, Orlando, Florida, November 2005.
- Haley, W. E., McMillan, S. C., Small, B. J., Weitzner, M., Schonwetter, R., Tittle, M., & Moody, L. Effectiveness of a coping skills intervention for hospice family caregivers: A randomized trial. Presented at Gerontological Society of America meetings, Orlando, Florida, November 2005.
- Burton, A. M., Haley, W. E., & Small, B. J. Bereavement after caregiving or unexpected death: Effects on elderly spouses. Presented at Gerontological Society of America meetings, Orlando, Florida, November 2005.
- Burton, A. M., Kwak, J., & Haley, W. E. Assessing bereaved former hospice caregivers. Presented at Gerontological Society of America meetings, Orlando, Florida, November 2005.
- Bergman, E. J., Small, W. E., & Haley, W. E. Depression, social support, and utilization of formal bereavement services. Presented at Gerontological Society of America meetings, Orlando, Florida, November 2005.
- Mingo, C.A., McIlvane, J.M., Haley, W.E. The impact of race and diagnostic label on emotions, beliefs, and willingness to help older adults with arthritis. Presented at Gerontological Society of America meetings, Orlando, Florida, November 2005.
- Haley, W. E. Participant in Discussion Session on "Get a job 2006: A session for students" (E. Rosenberg, Chair). Presented at the Association for Gerontology in Higher Education meetings, Indianapolis, Indiana, February 2006.
- Haley, W. E. Family caregiving in an aging society. Presented at the American Association of Behavioral and Social Sciences, Las Vegas, Nevada, February 2006.
- Haley, W. E. Intervention for family caregivers: Long-term benefit. Presented as part of a symposium, "Recent advances in behavioral research on Mild Cognitive Impairment and Alzheimer's Disease" (W. Haley, Chair) at the Florida Council on Aging meetings, Tampa, Florida, August 2006.

McIlvane, J., Popa, M., & Haley, W. E. Coping with Mild Cognitive Impairment: The needs and experiences of people with MCI and care partners. Presented as part of a symposium, "Recent advances in behavioral research on Mild Cognitive Impairment and Alzheimer's Disease" (W. Haley, Chair) at the Florida Council on Aging meetings, Tampa, Florida, August 2006.

Burton, A., Haley, W. E., & Small, B. Predictors of well-being in bereaved former hospice caregivers: The role of caregiving stressors, appraisals, and social resources. Accepted for presentation at Gerontological Society of America meetings, Dallas, Texas, November 2006.

Haley, W. E. Disentangling the effects of intervention and bereavement on caregiver depressive symptoms. Accepted for presentation at a symposium, "Transitions in caregiving: Results of the NYU Spouse-Caregiver Intervention Study" (M. Mittelman, Chair), Gerontological Society of America meetings, Dallas, Texas, November 2006.

Haley, W. E. Psychological effects of bereavement after family caregiving. Accepted for presentation at the American Association of Behavioral and Social Sciences, Las Vegas, Nevada, February 2007.

### **Selected Invited Addresses and Workshop Presentations**

Invited speaker to "A National Conference on Clinical Training in Psychology: Improving Psychological Services for Older Adults," April 1992, Washington, D.C., co-sponsored by National Institute of Mental Health and American Psychological Association. Topic: "How can new practitioners be attracted to areas of need, including rural, minority and underserved areas?" (Also served as Coordinator for Panel on "Public Policy and services.")

Invited speaker, Alzheimer's Disease Management Advisory Board, Parke-Davis Pharmaceuticals, Seattle, Washington, May 1995. Topic: "Reducing family caregiver burden: Impact on institutionalization."

Workshop presenter, Gerontological Society of America session on "Perspectives in Behavioral and Social Science Research", Los Angeles, California, November 1995. Topic: "Implications of gerontological research for practice."

Grand Rounds, Department of Medicine, University of South Florida School of Medicine, January 1996. Topic: "Caregiving issues for primary care physicians."

Invited Speaker, The Primary Care/ Behavioral Health care Summit, March 1996, San Diego, California. Topic: "Geriatric populations: How to manage physical, psychological, and social comorbidity."

Invited Speaker to the conference on “Psychopathology, Psychopharmacology, Substance Abuse and Culture”, Los Angeles, California, October 1996. Topic: “Ethnic differences in caregiver coping.”

Workshop presenter (with J. Bray, S. McDaniel), American Psychological Association, Chicago, Illinois, August 1997. Topic: “Practicing psychology in primary care.”

Invited Speaker, conference on “Dementing disorders: Progress in research and implications for practice,” November, 1997, co-sponsored by University of Kentucky, Meharry Medical College, and Vanderbilt University, Nashville, Tennessee. Topic: “Research studies of African-American family caregivers.”

Invited Speaker, conference on “Poverty and health issues among minority aged and special populations,” March, 1998, sponsored by Gerontology Multi-Disciplinary Center, Bethune-Cookman College, Daytona Beach, Florida. Topic: “Mental and physical health impact of caregiving stress on White and African-American families.”

Invited Speaker, conference on “Geriatric depression: Motivating for multi-disciplinary training,” April, 1998, sponsored by University of Colorado, Colorado Springs, Colorado. Topic: “Depression in older adults: Keys to success in medical settings.”

Invited Speaker, conference on “Latest Assessment Methods in Clinical Gerontology,” May, 1999, sponsored by Wayne State University, Detroit, Michigan. Topic: “Ethical issues in geriatric assessment.”

Invited speaker, conference on “Bridging Life’s Journey: Caring for the Caregiver,” March, 2000, sponsored by Good Shepherd Hospice, Lakeland, Florida. Topic: “The stress of family caregiving: Implications for hospice services.”

Invited speaker, Florida Council on Compulsive Gambling meetings, February, 2001, Orlando, FL. Topic: “Pathological gambling and older adults: Insights from stress and coping research.”

Invited speaker, conference on “Integrative conference on end of life research: Focus on older populations,” October, 2001, sponsored by National Institutes of Health and the Fetzer Institute, Bethesda, Maryland. Topic: “Institutional review board approval and beyond: Proactive steps to improve ethics and quality in end of life research.”

Invited speaker and Expert Panelist, meeting of Johnson & Johnson/Rosalynn Carter Institute initiative on “Family caregiving across the life cycle”, January, 2002, Atlanta, Georgia. Topic: “Family caregiving at the end of life.”

Invited speaker, conference on “Skill building in psychosocial oncology and palliative care”, March, 2002, sponsored by the University of South Florida and H. Lee Moffitt Cancer Center & Research Institute, Tampa, Florida. Topic: “Psychosocial care of the caregiver.” (Repeated 2003, 2004, 2005).

C. J. Rosecrans Lecture, Southeastern Psychological Association, Orlando, Florida, March, 2002.  
Topic: "Clinical geropsychology: Recent advances in research, practice, and training".

Invited speaker, International Society for Geriatric Oncology, Boston, Massachusetts, September, 2002. Topic: "The costs of caregiving: Implications for geriatric oncology".

Invited speaker, University of Southern California, School of Gerontology, February 2003.  
Topic: "Family caregiving and the end of life."

Presenter for "End of life care for the geriatric patient: Pain management, communication, and ethical dilemmas for health care professionals", a videoconference presented by the Mountain State, Virginia, Pennsylvania, and Western Reserve Geriatric Education Centers, April 2, 2003.

Invited speaker, American Psychological Association "Minority Aging Network in Psychology" (MANIP) 5<sup>th</sup> Annual Summer Institute on Aging program on "Aging and social support", Pennsylvania State University, June, 2003. Topic: "Social support and family caregiving: The UAB Family Caregiver Research Project."

Invited speaker, program on "New directions in the care of elderly patients with cancer", Washington, DC, September 2003. Topic: "Bearing the burden: Family caregivers of elderly patients with cancer."

Invited speaker, University of Florida, Institute of Gerontology, October 2003. Topic: "Diversity in family caregiving."

Invited speaker, Pennsylvania State University, Department of Human Development and Family Studies, January 2004. Topic: "Recent advances in caregiver intervention research."

Invited participant, workshop on "Graduate education in gerontology worldwide: Exploring options for cross-national articulation, student exchanges and more", sponsored by the International Association of Gerontology, February, 2004, Richmond, Virginia.

Panelist, Hospice Foundation of America Eleventh Annual Living with Grief Teleconference, moderated by Cokie Roberts, April 2004. Topic: "Living with grief: Alzheimer's disease". (This program was awarded an International Health & Medical Media Award, also known as a FREDDIE, in the category of Alzheimer's and Dementia, November 2005).

Invited speaker, University of Alabama, Center for Mental Health and Aging, September 2004.  
Topic: "Recent advances in family caregiver intervention research."

Grand rounds, Department of Psychiatry, University of Medicine and Dentistry of New Jersey, October 2004. Topic: "Recent advances in family caregiver intervention research."

Invited speaker, Robert Wood Johnson Medical School, Department of Psychiatry, Piscataway, New Jersey, October 2004. Topic: "Family caregiving and the end-of-life".

Invited speaker, National Council for Family Relations, Orlando, Florida, November 2004. Topic: "Recent advances in family caregiver intervention research."

Invited speaker, University of Alabama, Center for Mental Health and Aging, September 2005. Topic: "Mental health consequences of breast cancer survivorship in older women."

Workshop presenter, Florida Coalition for Optimal Mental Health and Aging, Tampa, Florida, October 2005 (E. Goldstein, Co-presenter). Topic: "Interventions for caregivers: What do research evidence and experience tell us about what works?"

Invited speaker, Case Comprehensive Cancer Center conference on "Advancing psychosocial and health services research on aging and cancer", Cleveland, Ohio, October 2005. Topic: "Translating psychosocial research on aging, family caregiving, and cancer into intervention studies: Promise and perils."

### **Professional Activities**

Ad Hoc Grant Reviewer, National Institutes of Health (NIA, NIMH, NINR); Alzheimer's Association; The Retirement Research Foundation; U.S. Army Medical Research and Development Command Breast Cancer Program; Substance Abuse and Mental Health Services Administration (SAMHSA).

Ad Hoc Editorial Consultant, *Alzheimer Disease and Associated Disorders; American Journal of Geriatric Psychiatry; Arthritis and Rheumatism; Canadian Journal of Neurological Sciences; Clinical Psychology: Science and Practice; Death Studies; Family Systems Medicine; The Gerontologist; Health Psychology; Journal of Aging and Health; Journal of Applied Gerontology; Journal of Applied Psychology; Journal of Consulting and Clinical Psychology; Journal of Cross-Cultural Gerontology; Journal of Elder Abuse and Neglect; Journal of Geriatric Psychiatry; Journal of Gerontology: Psychological Sciences; Journal of Gerontology: Social Sciences; Journal of Mental Health and Aging; Journal of Rheumatology; Professional Psychology: Research and Practice; Psychological Medicine; Psychological Review; Psychology and Aging; Research on Aging.*

Advisory Committee, "Powerful Tools for Caregivers" National Demonstration Project, Mather LifeWays, Mather Institute on Aging, 2002-2003. Funded by the Administration on Aging.

Program chair, Section II (Clinical Geropsychology) of Division 12 (Clinical Psychology), American Psychological Association, 2000.

Program Chair, Behavioral and Social Sciences Section, Gerontological Society of America, 2002-2003.

Co-convenor, Mental Health Practice and Aging Interest Group, Gerontological Society of America, 1995-1998.

Abstract Reviewer for Annual Meetings, Gerontological Society of America (Behavioral and Social Sciences Section).

Program Committee, American Psychological Association Division 20 (Adult Development and Aging), 1992-1993.

Member, American Psychological Association Task Group on Clinical and Services Research, Aging Subgroup, 1992-1993.

Member, American Psychological Association Board of Directors Hearing Panel, 1987-1990. (Reviewed appeals of members sanctioned by APA Ethics Committee for ethical violations.)

Program Committee, Southern Gerontological Society, 2001-2002.

Member, Southern Gerontological Society, 2000-present.

Chair, Volunteer Subcommittee, Association for Gerontology in Higher Education Local Arrangements Committee, 2002-2003.

Member, Research Committee, National Hospice and Palliative Care Organization, 2000-2002.

Ad Hoc Book Reviewer, Sage; Brooks/Cole; MacMillan; Harcourt Brace; Blackwell.

Consultant, Parke-Davis Pharmaceuticals, (Education and research related to Alzheimer's disease and tacrine therapy) 1994-1996.

Licensed Psychologist, State of Washington #859, 1983-1984.

Licensed Psychologist, State of Alabama, #427, 1984-1995.

### **Research Consulting Activities**

Consultant, "AD Caregiver Well-Being Counseling/Institutionalization" (M. Mittelman, PI), New York University, National Institute on Aging, 2R01AG014634-18A1, 2001-2004, 2005-2007.

Consultant, "Comprehensive Support for Alzheimer's Disease Caregivers" (J. Gaugler, PI), University of Minnesota, National Institute on Aging, 1R01AG022066-01A1, 2005-2010.

Consultant, "African-American and White caregivers: Health effects" (B. Knight, PI), University of Southern California, National Institute of Mental Health, 2000-2003.

### **Selected Community Service Activities**

Vice-Chair, City of Clearwater Senior Center Blue Ribbon Task Force, 2005.

Member, Board of Directors of Aging Solutions, Inc. - Office of the Public Guardian, Hillsborough County, Florida, 2003- present.

Member, Board of Directors, Upper Pinellas Association for Retarded Citizens, 2001-present.

Member, National Advisory Committee, Hospice of the Florida Suncoast project, "Transforming Caregiving at Life's End: The National Training Program", 2002-2004.

Chair, Alzheimer's Disease Committee, Life Path Hospice, 1997-2000.

Member, Mental Health Advocates of Sun City Center, Sun City Center, Florida, 1997-2000.

Member, Board of Directors, Regional Mental Health/Mental Retardation Authority, Jefferson-Blount-St. Clair Counties, Alabama, 1993-1995.

### **Selected Committees and Service, University of South Florida**

Center for Aging and Cancer Steering Committee, H. Lee Moffitt Cancer Center, 2003-present.

Moffitt Cancer American Cancer Society Institutional Research Grant Review Committee, 2004-present

Center for Hospice, Palliative Care, and End of Life Studies Executive Committee, 2000-present.

Advisory Committee, College of Nursing Geriatric Psychiatric Nurse Practitioner Training Program, 2002-present.

Institute on Aging Executive Committee, 1996-2003.

Committee to Review the Institute on Aging and Ph.D. in Aging Studies Program, University of South Florida, 2002-2003.

Geriatric Education Center Program Committee, University of South Florida, 2000-2003.

Health and Allied Health Strategic Planning Task Force, USF Health Sciences Center, 1998-1999.

Search Committee, Director of Physical Therapy Program, 1997-1998.

Search Committee, Chair, Department of Aging and Mental Health, 1998-2000.

Search Committee, Dean, College of Arts and Sciences, 2001-2002.

Search Committee, Director, Division of Geriatric Medicine, 1998-1999.

Search Committee, Dean, College of Public Health, 2003-2004.

Distinguished University Professor Discipline Review Committee, USF Academic Affairs, 1999-2000.

Advisory Committee, Florida Training Academy on Aging, 1999-present.

Advisory Committee, Florida Policy Center on Aging, 1995-present.

Ph.D. in Aging Studies Program Governance Committee, 1995-present.

Ph.D. in Aging Studies Budget Committee, 2000-present.

College of Arts and Sciences, Tenure and Promotion Committee, 2000-2002.

Chair, College of Arts and Sciences, Tenure and Promotion Committee, 2001-2002.

College of Arts and Sciences ad hoc Midtenure Review Committee, 2002-2003.

College of Arts and Sciences Community Outreach Committee, 1996.

College of Arts and Sciences Ambassador to USF Community Campaign, 1996-1997.

College of Arts and Sciences, CAS in 2010 Committee, 1998-2000.

College of Arts and Sciences Research Advisory Committee, 2001-2002.

College of Arts and Sciences Globalization Center Executive Committee, 2000-2002.

College of Arts and Sciences Distinguished University Professor Review Committee, 2002, 2003.

College of Arts and Sciences, Ad hoc Committee on Chairs' Evaluation Procedures, 2005-2006.

### **Courses Taught**

Undergraduate: Psychology of Aging; Introduction to Gerontology; Abnormal Psychology; Personality.

Graduate: Family Caregiving in Aging and Chronic Illness; Psychological Aging: Interdisciplinary Perspectives; Proseminar in Aging Studies; Psychopathology; Health Psychology I; Psychology of Aging; Clinical and research practicum.

Numerous training workshops, continuing education, and guest lectures for state and local agencies, nursing homes, professional organizations, graduate and professional students, and community groups.

**References:** Available upon request